

(An Institute of National Importance, Ministry of Education (Shiksha Mantralaya), Government of India) Trichy - Pudukkottai Main Road, Tiruchirappalli-620 024, Tamil Nadu Phone: 0431-2505121/5122 | E-Mail: purchase@iimtrichy.ac.in

NOTICE INVITING TENDER FOR DESIGNING AND CONDUCTING SURVEY OF FARMERS IN KARNATAKA, INDIA

Tender No. IIMT/2022-23/SCA/09 dated: 20.05.2022

(E-Procurement Mode)

| Details | Date | Time | Venue | | |
|-------------------------------------|---|-----------------------------|--|--|--|
| Name of Work/ Service | "Tender for Designing and Conducting Survey of farmers in Karnataka, India" | | | | |
| Date of issue of | | 17.00 Hrs. | | | |
| Tender Document | 20.05.2022 | onwards | - | | |
| Pre Bid Meeting | 30.05.2022 | 15.00 Hrs. | IIM Tiruchirappalli through virtual mode. Please refer IIMT Website on 30.05.2022 for Zoom link to join the Pre Bid Meeting. | | |
| Last date for Submission of Tenders | 13.06.2022 | 10.00 Hrs. | - | | |
| Opening of Technical Bid | 13.06.2022 | 10.05 Hrs. | | | |
| Opening of Price Bid | To be informed Wizard Portal | later in the e- | | | |
| | The tender docu | ment can be do | wnloaded from the IIM TIRUCHIRAPPALLI | | |
| Tender Document | website https://www.iimtrichy.ac.in/tender-published and MHRD e-Wizard | | | | |
| | Portal (https://mhrd.euniwizarde.com) | | | | |
| EMD Amount | EMD Amount Rs. 15,000/- to be remitted in MoE's E-Wizard Portal through online mode. | | | | |
| 1 * * * | • | | ached with the application form, without which | | |
| | 1 . | | empted for MSME Bidders. Bidders claiming | | |
| exemption should attach ne | · · · · · · · · · · · · · · · · · · · | | | | |
| SD Amount | 3% of work order value to be remitted by the successful Bidder to IIM Tiruchirappalli as SD. The SD amount will have to be remitted to IIM Tiruchirappalli within seven days along with the letter of acceptance from the receipt of the Purchase Order, failing which the Work Order will stand cancelled. | | | | |
| Mode of Submission of Tender | In MHRD e-Wiza | ard Portal(<u>https://</u> | /mhrd.euniwizarde.com/) | | |

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INDIAN INSTITUTE OF MANAGEMENT TIRUCHIRAPPALLI

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Instructions for Online Bid Submission

The bidders are required to submit soft copies of their bid electronically on the e-Wizard Portal using valid Digital Signature Certificates. Below mentioned instructions are meant to guide the bidders for registration on the e-Wizard Portal, prepare their bids in accordance with the requirements and submit their bids online on the e-Wizard Portal. For more information, bidders may visit the Portal (https://mhrd.euniwizarde.com/)

1. Registration Process on Online Portal

- a. Bidders to enroll on the e-Procurement module of the portal https://mhrd.euniwizarde.com/ by clicking on the link "Bidder Enrolment".
- b. The bidders choose a unique username and assign a password for their accounts.
- c. Bidders are advised to register their valid email addresses and mobile numbers as part of the registration process. This would be used for any communication from the e-Wizard Portal.
- d. Bidders to register upon enrolment with their valid Digital Signature Certificate (Class III Certificates with signing and Encryption key) issued by any Certifying Authority recognized by CCA India with their profile.
- e. Only one valid DSC should be registered by a bidder. Please note that the bidders are responsible for ensuring that they do not lend their DSCs to others which may lead to misuse.
- f. Bidder then logs in to the site through the secured log-in by entering their user ID/password and the password of the DSC / e-Token

2. Tender Documents Search

- a. Various built-in options are available in the e-Wizard Portal like Department name, Tender category, estimated value, Date, other keywords, etc. to search for a tender published on the Online Portal.
- b. Once the bidders have selected the tenders they are interested in; they may download the required documents/tender schedules. These tenders can be moved to the respective 'Interested tenders' folder.
- c. The bidder should make a note of the unique Tender No assigned to each tender, in case they want to obtain any clarification/help from the Helpdesk.

3. Amendment of Bid Document

- a. At any time before the deadline for submission of proposals, IIM Tiruchirappalli (IIMT) reserves the right to add/modify/delete any portion of this document by the issuance of a Corrigendum, which would be published on the website and will also be made available to the all the Bidder who has been issued the tender document. The Corrigendum shall be binding on all bidders and will form part of the bid documents.
- b. The Institute may, at its own discretion, extend the last date for the receipt of bids.
- c. IIM Tiruchirappalli reserves the right to cancel the tender without assigning any reason at



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any stage of evaluation before finalization.

- d. IIM Tiruchirappalli also reserves the right to, at any time and at its absolute discretion, the following:
 - Accept or reject all bids.
 - To obtain further clarification or supporting documents during the evaluation before the opening of the Price Bid.
 - To suspend, discontinue, modify and/or terminate the Tendering process at any time.

4. Assistance to Bidders

- a. Any queries relating to the tender document and the terms and conditions contained therein should be addressed to the Tender Inviting Authority for a tender or the relevant contact person indicated in the tender.
- b. Any queries relating to the process of online bid submission or queries relating to e- Wizard Portal, in general, may be directed to the 24x7 e-Wizard Helpdesk. The contact number for the helpdesk is 8448288994/87/89/88/81/90/92/82 011-49606060, 07903269552, 9355030608, 9055030613, 7903810198, 9355030606, 9315620706, 9355030623, 9355030628, 8800526452, 9205898228, 9122643040, 9355030604, eprochelpdesk.01@gmail.com, eprochelpdesk.03@gmail.com, eprochelpdesk.06@gmail.com
- 5. The tender inviting authority has the right to cancel this e-tender or extend the due date of receipt of the bid(s).
- 6. The bid should be submitted through the e-Wizard portal (https://mhrd.euniwizarde.com) only.



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NOTICE INVITING TENDER

OVER VIEW

Indian Institute of Management Tiruchirappalli (IIM Tiruchirappalli) is an Institute of National Importance, established by the Ministry of Education (Shiksha Mantralaya), Government of India, it is the eleventh IIM and was instituted on 4th January 2011. More details about IIM TIRUCHIRAPPALLI are available on our website www.iimtrichy.ac.in.

IIM TIRUCHIRAPPALLI invites e-Tender for *Designing and Conducting Survey of farmers in Karnataka State, India.*

| Service Description | Estimated Tender Value | Interest-free Performance Security Deposit |
|---------------------------------------|---------------------------|---|
| Tender for Designing and Conducting | | |
| Survey of farmers in Karnataka State, | Rs. 5,00,000/- | 3 % of Work order Value |
| India | | |

SCOPE OF WORK

The survey activities have to be carried out in Karnataka State, including (but not limited to) the following activities:

- Design of the Questionnaire.
- Sampling approximately 2500 respondents in Karnataka.
- Target respondents should be farmers, Village Level Entrepreneurs (VLE), Bank representatives, Raitha Samparka Kendras representatives (RSKs), Common Service Center representatives (CSCs) etc., in Karnataka.
- Respondents should be representative of all the regions in Karnataka.
- Carrying out analytics to provide insights on the data collected.

The activities have to be carried out for a period of 45 days from the date of receipt of the Work Order i.e. tentatively from the Third week of June 2022. Survey should target framers (including marginal, small and large landholding farmers), Village Level Entrepreneurs (VLE), Bank representatives, Raitha Samparka Kendras representatives (RSKs), and Common Service Center representatives (CSCs) etc., residing in Karnataka State.

Essential requirements: For Survey Agencies

- 1. The bidders should have access to (or demonstrate an ability to procure) information about the respondent in the target segment.
- 2. The bidders should possess the technological and human capabilities required to design and successfully execute a quantitative survey of the targeted segment.
- 3. The bidders should be able to design questionnaires to the specific needs of IIMT's research project.
- 4. The bidders should be able to carry out various activities from designing to launching Survey. IIMT research team will work closely with the bidder only to suggest inputs and finalize the questionnaire



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design.

- 5. The bidders have to verify all the materials with IIMT Research Team before executing any part of the Survey.
- 6. Throughout the survey period, the bidders should provide weekly reports to IIMT Research Team summarizing the number of respondents recorded, the number of unique respondents reached out to etc.

Eligibility Conditions for Bidders

The tendering Agency must fulfil the conditions mentioned in the succeeding paras in order to be eligible for technical evaluation of the bid:

- a. The bidder(s) should be registered with the Goods and Services Tax council for Goods & Service Tax (GST). A copy of the GST registration certificate must be submitted with the tender document. A copy of GST Registration Certificate, PAN and Bank account details should be submitted along with the Technical Bid. The names appearing on all these documents and the tender document should be the same or linked.
- b. The bidder(s) should be registered with the appropriate registration authority and should exist for not less than five years as of 30th April 2022. Copy of Certificate of Incorporation or relevant registration certificate should be attached.
- c. The bidders should have executed a similar job in the last five years as on 30th April 2022. *Similar Work shall mean* "Market Research Survey". The bidders should be able to provide supporting evidence such as Copy(ies) of work order(s) and testimonials/completion certificates from Clients and details of current works on hand, and other contractual commitments shall be provided by the Bidder as on 30th April 2022 as detailed below;

At least one similar work of 80% of the estimated cost [Order copy to be enclosed]

OR

At least two similar works of 60% of the estimated cost each [Order copy to be enclosed]

OR

At least three similar works of 40% of the estimated cost each. [Order copy to be enclosed]

The bidders should be able to provide supporting evidence such as a copy of the work order and testimonials/completion certificates from past clients. Performance Certificates from past clients of equivalent order sized (issued in the last five years) need to be attached with the Tender document. In this regard, the documents pertaining to the best three years out of the previous five years will be taken into consideration..

d. Average Annual Turnover of the Bidder, pertaining to the best three years out of the last five years (2016-17 to 2020-21), should be at least 100% of the estimated cost of the tender. Copies of duly audited Balance Sheet with Profit & Loss accounts are to be submitted as per



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Annexure-1 (Technical Bid). The year in which no turnover is shown would also be considered for working out the average.

- e. Bidders should be regular in filing Income-Tax returns. A copy of the filed income tax returns and the statement of the audited accounts for the last five financial years (2016-17 to 2020-21) should be submitted along with the Technical Bid.
- f. The bidders should not be blacklisted by any department of the Government of India or any State Government and Private organization in the past. There should not be any criminal case registered against the bidding firm or its owners/partners anywhere in India. An undertaking to this effect in the Company letterhead duly signed by the owner / partner or both to be enclosed, as per Annexure-V.
- g. The Bidder should give a self-declaration certificate for acceptance of all terms & conditions of tender documents. A duly completed certificate to this effect is to be submitted as per Annexure-VII.

Instructions to Bidders

1. Downloading of Tender Document

Tender Documents are to be downloaded from the Institute's website https://www.iimtrichy.ac.in/tender-published and https://mhrd.euniwizarde.com/. No Tender fee is payable.

2. Earnest Money Deposit

- a. The bidder(s) should remit an Earnest Money Deposit (EMD) of Rs. 15,000/- (Rupees Fifteen Thousand only) at MoE's e-Wizard Portal. A copy of the payment transaction receipt has to be attached with the e-Tender application form, without which the tender won't be considered for the bidding process.
- b. The EMD of the successful bidder will be adjusted against the interest-free security deposit.
- c. The EMD of the unsuccessful bidders will be released after the finalization of the tender. No interest is payable on the Earnest Money Deposit (EMD).
- d. Micro and Small Enterprises (MSEs) firms as defined in the MSE Procurement Policy issued by the Department of Micro, Small and Medium Enterprises (MSME) or the firms registered with the Central Purchase Organization or the concerned Ministry or Department or Startups as recognized by Department of Industrial Policy & Promotion (DIPP) for all these items only, are exempted from EMD. However, they have to enclose valid self-attested registration certificate(s) along with the tender to this effect, without which the bid won't be considered for further process.
- e. The bidders who seek exemption from EMD as per the clause above, if they withdraw or modify their bids during the period of validity if they are awarded the contract, and they fail to sign the contract, or submit performance security before the deadline defined in the bid document, they will be suspended for the period of three years or as decided by the competent authority from being eligible to submit bids for contracts with the entity that



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invited the bids.

3. Relationship Certificate

- a. The bidder should give a certificate that none of his/her near relatives is working in the units as defined below where he is going to apply for the tender. In case of proprietorship firm certificate will be given by the proprietor. For partnership firm certificate will be given by all the partners and, in the case of the limited company by all the Directors of the company. Due to any breach of these conditions by the company or firm or any other person, the tender will be cancelled. Bid Security will be forfeited at any stage whenever it is noticed, and IIM Tiruchirappalli will not pay any damage to the company or firm or the concerned person.
- b. The company or firm or the person will also be debarred for further participation in the concerned unit.
- c. The near relatives for this purpose are defined as follows: -
 - Members of an undivided Hindu family,
 - Spouse,
 - The one is related to the other in the manner as a father, mother, son(s) & Son's wife (daughter in law), Daughter(s) and daughter's husband (son in law), brother(s) and brother's wife, sister(s) and sister's husband (brother in law).
- d. The Relationship Certificate (Annexure-VI) needs to be placed in the Technical bid cover.

4. Conditional Bids

Conditional bids or Bids based on the process / basic schemes other than mentioned and / or not conforming to the technical specifications / requirements of the Bidding documents will not be considered.

5. Technical Bids Criteria

- i. The technical bid shall contain all the relevant information which forms part of the technical bid. The information provided in the technical bid will be used for understanding and assessing/evaluating the quality of solution being proposed by the bidder.
- ii. All the information should be organized in logically structured form and uploaded in PDF Format as technical bid with an index. Bidders should comply with eligibility criteria and technical requirements. The detailed formats are attached at <u>Annexure-I</u>. The bidder is to complete the same in all respect and submit accordingly. No deviations are acceptable in <u>Annexure-I</u>.



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6. Price Bid Details

- i. Price Bid i.e. BoQ given with the tender to be uploaded after filling all relevant information, and it should be uploaded in MS Excel (.xls) format as per the format available with the tender, failing which the offer will be rejected (renaming or changing the format of BoQ) will not be acceptable.
- ii. Price Bid i.e. BoQ in MS Excel (.xls) format given in tender to be uploaded after filling all relevant information. The priced BoQ should be submitted strictly as per the BoQ in MS Excel (.xls) format, failing which the offer will be rejected.
- iii. Bids must be submitted with the rates for all the item(s) of work involved, and any incomplete bid will not be considered.
- iv. The rates quoted by the bidder should be inclusive of all charges *except GST* and must hold good till the completion of work and should not be subjected to any escalation. No claim on this account whatsoever shall be entertained at any stage, including the extended period, if any.
- v. The vendor should quote rates in the Price Bid (<u>Annexure-II</u>) in MS Excel (.xls) format only, bids indicating rates anywhere else will be rejected.

7. Validity of Bids and Rates

- i. All the quoted rates would be valid until the completion of the contract. No escalation of price whatsoever would be allowed during the currency of the contract, including extended period if any.
- ii. The quote shall remain valid and open for acceptance for a period of 90 days from the date of opening of the price bid.

Bid Preparation

- i. Bidder should take into account any corrigendum published on the tender document before submitting their bids.
- ii. Please go through the tender advertisement and the tender document carefully to understand the documents required to be submitted as part of the bid.
- iii. Please note the number of covers in which the bid documents have to be submitted and the number of documents including the names and content of each of the documents that needs to be submitted. Any deviations from these shall lead to the rejection of the bid.
- iv. Bidder, in advance, should get ready the bid documents to be submitted as indicated in the tender document/schedule and generally, they can be in PDF/XLSX/PNG, etc. formats.

Procedure for Submission of Online Bids

i. Bidder to log into the site well in advance for bid submission so that he/she uploads the bid in time, i.e. on or before the bid submission time. Bidder will be responsible for any delay due to other issues.



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- ii. The tender document should be downloaded from the IIM Tiruchirappalli website https://www.iimtrichy.ac.in/tender-published and https://mhrd.euniwizarde.com/. The Tender needs to be submitted online through MHRD e-Wizard Portal (https://mhrd.euniwizarde.com/).
- iii. The bidder needs to digitally sign and upload the required bid documents one by one as indicated in the tender document.
- iv. The bidder should submit the bid online in two parts, viz. Technical Bid and Price Bid. Technical Bid along with required documents, should be in PDF format and uploaded online in Cover-1. Price Bid in MS Excel ".xls" format only should be uploaded online in Cover-2.
- v. All the pages of the tender document being submitted must be digitally signed as per the procedures and requirements stipulated herein.
- vi. The bidder(s) shall not make any changes or amendments to the tender document published on the IIM Tiruchirappalli website and Ministry of Education e-Wizard Portal.
- vii. All correspondence and documents relating to the tender shall be written in English.
- viii. No addition or alteration should be made in the tender document.
- ix. The tender document should be filled in legible handwriting/printing/typing without any ambiguity.
- x. If any correction is necessary for the information provided by the bidder, the same should be made after scoring out the old entry. In any case, there should not be any overwriting. All the corrections should be attested with the full signature of the bidder with date.
- xi. It is construed that the bidder has read all the terms and conditions before submitting their offer. An undertaking as given in the **Annexure-VII** to the effect of stating that the terms and conditions of the tender have been read and abided by the tenderer shall be furnished.
- xii. Bidder should take into account the corrigendum/Addendum published from time to time before submitting the bids.
- xiii. The bidders are cautioned that furnishing of incomplete/ambiguous information, suppression of facts and any alteration of the prescribed tender format will entail outright rejection of the bid application.
- xiv. Bidders to note that they should necessarily submit their price bids in the prescribed format given by IIM Tiruchirappalli and no other format is acceptable.
- xv. The server time (which is displayed on the bidders' dashboard) will be considered as the standard time for referencing the deadlines for submission of the bids by the bidders, the opening of bids, etc. The bidders should follow this time during bid submission.
- xvi. All the documents being submitted by the bidders would be encrypted using PKI encryption techniques to ensure the secrecy of the data, which cannot be viewed by unauthorized persons until the time of bid opening.
- xvii. The uploaded tender documents become readable only after the tender opening by the authorized bid openers.
- xviii. Upon the successful and timely submission of bids, the portal will give a successful bid submission message & a bid summary will be displayed with the bid no. and the date & time of submission of the bid with all other relevant details.



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xix. The off-line tender will not be accepted and no request in this regard will be entertained whatsoever.

1. Online Bids Submission:

The Online bids (complete in all respect) must be uploaded online in two covers as explained below:

a. Technical Bid – (Cover 1)

- i. The following documents are to be furnished as a single PDF file by the bidder(s) along with Technical Bid (Annexure-I), as per the tender document;
- ii. Application form as per **Annexure IV**.
- iii. Copy of PAN and GST Registration.
- iv. Copy of constitution or legal status of the bidder /Sole proprietorship / firm agency etc., like an Attested copy of the deed of partnership, if the firm is a partnership concern. Certificate of Incorporation duly certified in case of Company.
- v. A copy of Income tax returns filed and audited accounts statement for the last five financial years (from 2016-17 to 2020-21).
- vi. The Relationship Certificate (Annexure-VI) needs to be placed in the Technical bid cover.
- vii. Duly (Digitally) Signed the Tender document and its all annexures.
- viii. All other document mentioned in tender document, except Price Bid document.

b. Price Bid - (Cover 2)

Price bid (As per Annexure-II duly filled and signed) Price must be quoted and uploaded online as per the format specified (MS Excel ".xls" format), failing which tender shall be rejected.

Pre-Bid Meeting

A Pre-Bid Meeting with the intending bidders shall be held through Video Conferencing on 30.05.2022 at 15.00 Hrs. to clarify doubts that shall arise before submitting the bids.

The bidders need to send the scanned copy of the letter of authorization from their firm (or firms they are representing) to purchase@iimtrichy.ac.in before 10.00 Hrs., on 30.05.2022 to attend the Pre-bid meeting as per the format enclosed vide **Annexure-IX**.

The Bidders are requested to mail their doubts/queries to purchase@iimtrichy.ac.in prior to the pre-bid meeting i.e. by 29.05.2022 to enable us to clarify the doubts in the pre-bid meeting itself.



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Opening of Technical and Price Bid

The Technical Bid will be opened by the Tender Opening Committee on *13.06.2022 at 10.05 Hrs.* through the e-wizard online portal.

The Price Bids of all the technically eligible bidders will be opened. The date and time for the opening of the Price Bid will be informed later through the e-wizard online portal.

The Institute reserves the right to accept or reject all the offers, including the lowest, without assigning any reason.

General Term & Conditions

1. Payment Terms

- a. No advance payment will be made in any case.
- b. Final report as the key deliverable.
- c. The successful bidder should have sufficient working capital to run the Survey.
- d. Payment will be released within 15 working days subject to submission of Invoice/Bill with all relevant documentary proof.
- e. TDS and any other Government levies applicable on bills as per Government instructions/ notifications issued from time to time shall be applicable and deducted from Service Provider's bills.

2. Penalty Clause

Deficiency/delay in work/services will be construed as lapses on the part of the vendor. Such lapses due to Vendor will be viewed seriously, and penalties will be imposed on the Vendor in case of any delay in completing the necessary work as covered by this Tender within the stipulated date and timings. IIM Tiruchirappalli reserves the right to impose the penalty, and the quantum of the penalty will be decided in individual cases, and the decision of the competent authority at IIM Tiruchirappalli shall be final and binding.

3. Quality of the work

If it is observed at any stage that the quality of the work is not satisfactory, the contract/ Work Order as a whole shall be terminated. Applicable penalties would be levied. The decision of the competent authority in the matter of penalties, would be final and binding.

4. Delivery Schedule

- a. The successful bidder should complete the *Designing and Conducting Survey of farmers in Karnataka State within 45 days* from receipt of the Work Order.
- b. In case the firm fails to complete work within specified period, the Work Order as a whole shall be terminated. Applicable penalties would be levied to the supplier/vendor. The decision of the competent authority in the matter of penalties would be final and binding.



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5. Termination of Contract

This contract can be terminated, giving 15 days' notice by the Institute.

- a. Upon any such termination for convenience, IIM Tiruchirappalli shall have no liability towards the service provider for any damages, including loss of anticipated profits. As its sole right and remedy, the contractor shall be paid for services already provided and to be provided till the date of the termination.
- b. The termination of the contract shall not relieve the contractor of any obligations and liabilities under the Contract.
- c. IIM Tiruchirappalli may, without prejudice to any other remedy for breach of contract, terminate the contract in whole or in parts in the event of the following:
 - i. In case of breach of any terms of the agreement or unsatisfactory/inefficient working on the part of the vendor.
 - ii. If at any time it is found that the information provided by the vendor in any form about publications, services and related matters are incorrect and result in losses in any form to the Institute.
 - iii. If the Vendor fails to perform any other obligation(s) under the Tender conditions.
 - iv. If the Vendor being declared insolvent by the competent Court of Law without any notice.

6. Forfeiture of Earnest Money:

The earnest money will be forfeited in the following cases:

- i. Earnest Money is liable to be forfeited, and the bid is liable to be rejected if a bidder withdraws or amends or impairs or derogates from the tender in any respect within the period of validity and/or after opening the tender. Such bidders will also be blacklisted.
- ii. When information/certificate/document furnished is found to be false at any stage.
- iii. When the bid documents have been manipulated or altered after they are downloaded from the website.

7. Performance Security Details

- i. The successful Bidder will be required to remit an interest-free Performance Security Deposit of 3% of the Work/Purchase Order value through online transfer to IIM Tiruchirappalli Bank Account within five working days from receipt of the work order. The security deposit will be refunded to the vendor after completing the work covered by this Tender.
- ii. Performance Security will be forfeited if the vendor fails to perform/abide by any of the terms or conditions of the Contract.
- 8. Canvassing in connection with the tenders is strictly prohibited, and tenders submitted by the tenderers who resort to canvassing will be liable to rejection. Any bribe, commission or advantage offered or promised by or on behalf of the tenderer to any officer or staff of IIM Tiruchirappalli shall block his/ her tender from being considered. Canvassing on the part or behalf of the tenderer will also make his tender liable to rejection.



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- 9. **Authority of the person signing document:** A person signing the tender application or any documents forming part of the contract on behalf of another shall be deemed to warranty that he/she has authority to bind such other and if, on enquiry, it appears that the person, so signing had no authority to do so, the IIM Tiruchirappalli may without prejudice to other Civil and criminal remedies cancel contract and held the signatory liable for all cost and damages.
- 10. In respect of services rendered to IIM Tiruchirappalli, the Service Provider shall be liable for depositing all taxes, levies, cess, etc., to the concerned tax collection authorities from time to time as per existing rules and regulations on the matter.
- 11. While making payment to the Service Provider, TDS and other statutory deductions will be effected by the Institute.
- 12. The Income Tax (TDS) shall be deducted at prevailing rate from the bills, as amended from time to time in accordance with the provisions of Income Tax Department, and IIM Tiruchirappalli shall issue the relevant certificate to this effect to the Agency.
- 13. In case the vendor fails to comply with any statutory / taxation liability under appropriate law, and as a result thereof, IIM Tiruchirappalli is put to any loss / obligation, monetary or otherwise, IIM Tiruchirappalli shall be entitled to get itself reimbursed out of the outstanding bills or the Performance Security Deposit of the Agency, to the extent of the loss or obligation in monetary terms. This shall be in addition to the right of IIM Tiruchirappalli to initiate penal measures against the Service Provider including the termination of the contract.
- 14. The Bidder should have requisite licenses from appropriate governmental regulatory bodies for operating the services in India, if applicable. (License documents obtained from Government authorities should be attached).
- 15. Arbitration: In case of any unreconciled disputes between the parties IIM Tiruchirappalli and the agency/firm to whom the contract had been awarded, arising out of any of the terms of the Contract Agreement, the dispute shall be referred to a single Arbitrator mutually agreed, as per Arbitration and Reconciliation Act 1996, in Tiruchirappalli jurisdiction. The decision of the Arbitrator shall be final and binding on both parties.
- 16. <u>Jurisdiction:</u> All disputes arising out of this contract shall be subjected to the jurisdiction of the Madurai Bench of Madras High Court.

17. Force Majeure:

- a. Should any force majeure circumstances arise, each of the contracting parties be excused for the non-fulfilment or for the delayed fulfilment of any of its contractual obligations if the affected party within 15 days of its occurrence informs in a written form the other party.
- b. Force Majeure shall mean fire, flood, natural disaster, or other acts such as war, turmoil, sabotage, explosions, epidemics, quarantine restriction, strikes, and lockouts i.e. beyond the control of either party.



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ANNEXURE - I: PROFILE OF THE BIDDER

| Sr. No. | Required information | | Description |
|------------|---|--|-------------|
| 1 | Name of the agency / fir | rm /company | |
| 2 | Address of the agency / | firm /company | |
| 3 | Legal status (Individual, proprietary, company, etc.) | partnership firm, limited | |
| | | Name | |
| | Authorized Signatory | Designation | |
| 4 | Details | Email | |
| | | Phone | |
| | | Name | |
| | | Designation | |
| | other than Authorized Signatory | Email | |
| | | Phone | |
| 5 | Month and Year of | f commencement business. | |
| 6 | Statutory details (Photocopies to be attached): | Registration number of the firm. (as per Shops and establishment act.). PAN No. of the Agency | |
| | | GST No. of the Agency | |



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| | Has your firm/company ever changed its name at | |
|----|---|--|
| 7 | any time? If yes, provide the previous name and | |
| | the reasons there for? | |
| | Have you or your constituent ever left the contract | |
| 8 | awarded to you incomplete? If so, give the name of | |
| | the contract and reasons for not completing the | |
| | contract. | |
| | If any, brief details of Litigation connected with | |
| 9 | related work, current or during the last three years, the | |
| | opposite party and the disputed amount. | |
| | | |
| 10 | Give details of Termination of previous contract, | |
| | if any | |
| | Details of bank mandate; | |
| | Name of the Bank | |
| | Name of the Branch | |
| 11 | Account No. | |
| | Type of Account | |
| | IFSC Code No. | |
| | (copy of the cancelled cheque should be enclosed) | |
| | Total experience (years/ months) | |
| 12 | Related work in Central Educational | |
| | Institution/Organization: | |
| | | |

Turnover in the relevant field on a contract basis during the last five years (from 2016-17 to 2020-21). Please submit documentary evidence, i.e. extract of Profit and Loss account, Balance Sheet & Income Tax return filed.

| Financial Years | 2016-2017 | 2017-2018 | 2018-2019 | 2019-2020 | 2020-2021 |
|--|-----------|-----------|-----------|-----------|-----------|
| Details of Gross Annual Turnover - (Rs. in Lakhs) | | | | | |
| Average Turnover in last five years | INR | | i | n Lakhs | |



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List of present and past clients in the following format. The information provided will facilitate the evaluation of the Technical Bid (**Please use a separate sheet if required without changing the format**). Please attach the client certificate and work orders etc., clearly giving the period of contact.

| Sr. No. | Name of the organization with complete postal address | Nature or type of work undertaken | The period for which the contract is/was awarded | Work order Value INR | Name and designation of the contact person with Tel. / Mobile No (s), Email ID |
|------------|---|---|---|----------------------------|--|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |
| 8 | | | | | |
| 9 | | | | | |



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ANNEXURE-II: (PRICE BID - BOQ)

Price Bid in MS Excel (.xls format) file should be uploaded separately as per the instructions provided in the online submission of bid

Note: Bidder Should not make any changes in the Requirement / Specifications mentioned in Price Bid and should quote the rate for the same as Mentioned in Tender Document & Price Bid, else the bid will be rejected.



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ANNEXURE – III: TECHNICAL SPECIFICATIONS

| S.No | Description of Works |
|------|--|
| 1 | The survey activities have to be carried out in Karnataka State, including (but not limited to) the following activities: • Design of the Questionnaire. • Sampling approximately 2500 respondents in Karnataka. • Target respondents should be farmers, Village Level Entrepreneurs (VLE), Bank representatives, Raitha Samparka Kendras representatives (RSKs), Common Service Center representatives (CSCs) etc., in Karnataka. • Respondents should be representative of all the regions in Karnataka. • Carrying out analytics to provide insights on the data collected. The activities have to be carried out for a period of 45 days from receipt of the work order and tentatively from the Third week of June 2022. The survey should target framers |
| | (including marginal, small and large landholding farmers), Village Level Entrepreneurs |
| | (VLE), Bank representatives, Raitha Samparka Kendras representatives (RSKs), and |
| | Common Service Center representatives (CSCs) etc., in Karnataka State. |

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ANNEXURE – IV: SUBMISSION OF TENDER DOCUMENT

Application Form for submission of Tender Document

The Chief Administrative Officer (i/c), Indian Institute of Management Tiruchirappalli, Trichy-Pudukkottai Main Road, Chinna Sooriyur Village, Tiruchirappalli 620 024.

Subject: "Tender for Designing and Conducting Survey of farmers in Karnataka, India""

Reference: Tender Notice published in IIM Tiruchirappalli website. - *Tender No:* <u>IIMT/2022-23/SCA/09 dated: 20.05.2022</u>

Dear Sir,

With reference to the tender notice published in above mentioned website, I / We hereby submit my/ our tender in a required format.

I / We have carefully gone through the terms and conditions and prescribed given and I / We accept the same without any alterations / modifications.

| Yours faithfully, |
|-------------------|
| Signature |
| Name |

Seal of agency / Firm / Company



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ANNEXURE – V (UNDERTAKING CERTIFICATE)

| It is certified that I, | (name of the person) |
|--|---|
| S/o Shri | r/o |
| am authorized to sign this document on beh | alf of M/s. |
| (the name of the firm / company which is b | idding in this tender) and that our firm / company have |
| never been blacklisted by any of the Gove | ernment Organization / Agencies in the past and there |
| is no criminal case registered against our | r firm / company or its owner / partners anywhere in |
| India. | |
| | |
| | |
| | Name: |
| | Place: |
| | Designation: |
| | Date: |
| | Signature: |

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ANNEXURE – VI: NEAR RELATIVE CERTIFICATE

| IS/o. Shri |
|---|
| R/o |
| here |
| by certify that none of my relative (s) as defined in the tender document is / are employed in IIM |
| Tiruchirappalli as per details given in tender document. In case at any stage, it is found that the |
| information given by me is false / incorrect, IIM Tiruchirappalli shall have the absolute right to take |
| any action as deemed fit / without any prior intimation to me. |
| Pated: |
| ignature: |
| Tame in block letters of the signatory |
| n capacity of |
| OTE: |

- In case of Company / Institution/ Body corporate, a list of all Board of Directors may be submitted along with the bid.
- In case of Company / Institution/ Body corporate, "Near Relative Certificate" are required by all the Directors of Company / Institution/ Body corporate excluding Government of India /Financial Institution nominees and Independent non-official part time Directors appointed by Government of India or the Governor of State.
- In case of Proprietorship firm, certificate will be given by the proprietor.
- For Partnership firm, certificate will be given by all the partners.
- The 'Near Relative Certificate' should be submitted as per the Tender.



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ANNEXURE-VII: DECLARATION

| I, | (name of the person) hereby | | | | | |
|----|--|--|--|--|--|--|
| de | eclare that I am authorized to sign this document and that: | | | | | |
| 1) | All the statements made in this application are true, complete and correct to the best of my | | | | | |
| | knowledge and belief. I understand that if at any stage, it is found that any information given in | | | | | |
| | this application is false/ incorrect or that our Agency does not satisfy the eligibility criteria, our | | | | | |
| | candidature/empanelment is liable to be cancelled/ terminated. | | | | | |
| 2) | I understand that the decision taken by the IIM Tiruchirappalli is final and binding in all matters | | | | | |
| 3) | I hereby agree to work as per the terms and conditions stipulated by IIM Tiruchirappalli. | | | | | |
| 1) | I understand that the IIM Tiruchirappalli reserves the right to accept or reject and cancel the tender | | | | | |
| | and reject all bids at any time before the award of the contract, without detailing any specified | | | | | |
| | reasons whatsoever | | | | | |
| | | | | | | |
| P | ace: Signature | | | | | |
| | Name | | | | | |
| D | ate: Designation: | | | | | |



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ANNEXURE - VIII: BANK ACCOUNT DETAILS

| Sl. No. | Particulars | Details |
|---------------------------|--------------------------------------|---------|
| 1 Name of the Beneficiary | | |
| 2 | Beneficiary's Bank Account No. | |
| 3 | Beneficiary's nature of Bank account | |
| 4 | Beneficiary's Bank name | |
| 5 | Beneficiary's Bank branch address | |
| 6 | Beneficiary's Bank branch code | |
| 7 | Beneficiary's Bank branch IFSC Code | |
| 8 | Beneficiary's Bank Branch, MICR Code | |
| 9 | GST No. | |
| 10 | PAN No. | |
| 11 | Beneficiary's Address | |
| 12 | Beneficiary's Contact No. | |

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ANNEXURE - IX: LETTER OF AUTHORISATION

LETTER OF AUTHORISATION FOR ATTENDING PRE BID MEETING

| LETTER OF AUTHORISATION FOR ATTENDING PRE BID MEETING | | | | | | | | |
|---|---------------------------|-------------------|------------|------------|--|--|--|--|
| To | То | | | | | | | |
| The CAO (i/c) | | | | | | | | |
| IIM Tiruch | nirappalli | | | | | | | |
| Pudukkott | ai Main Road, | | | | | | | |
| Chinna So | oriyur Village, Tiruchira | appalli - 620 024 | | | | | | |
| Subject: Authorization for attending Pre Bid Meeting on | | | | | | | | |
| Order of | Name | Designation | Contact No | Specimen | | | | |
| reference | | | | Signatures | | | | |
| I | | | | | | | | |
| II | | | | | | | | |
| Alternate F | Representative: | | | | | | | |
| | | | | | | | | |

Notes:

Maximum of **two representatives** will be permitted to attend Pre Bid Meeting. In cases where it is restricted to one, first preference will be allowed. Alternate representative will be permitted when regular representatives are not able to attend.

Officer authorized to sign the bid Documents on behalf of the bidder.



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CHECKLIST FOR DOCUMENTS TO BE ATTACHED WITH THE TENDER

| Sl. No | Covers | Details | Remarks | Tick (√) | | |
|-----------|---|--|--------------------------|----------|--|--|
| 1 | (Cover 1) | All the documents and Annexures, except the Price Bid document. | | | | |
| 2 | (Cover 2) Only Price Bid documents as per the BoQ MS excel format(.xls) | | | | | |
| 3 | Whether GST Registration Certificate is enclosed. | | | | | |
| 4 | Whether PAN is enclosed. | | | | | |
| | Whether duly filled in Technical Bid documents (i.e., Annexure-I to the tender documents) along with all the related enclosures have been enclosed with the Tender: | | | | | |
| | i. Registrat | tion/ Incorporation details of the bidding firm/Age | ency/ Company | | | |
| | ii. Documents in support of the Legal Status of the Bidder. Copy of Registered Partnership Deed or Articles / Memorandum of Association in the case of partnership firm or Private Limited Company. | | | | | |
| | iii. Authoriz | cation / Power of attorney for signing the tender de | ocument | | | |
| | | Annual Accounts, Income Tax Return and assess secutive financial years, i.e., 2016-17 to 2020-21 | ment orders for the last | | | |
| 5 | v. Details of completed contracts in the prescribed format during the previous five years along with proof with verifiable contacts. | | | | | |
| | vi. Details of ongoing contracts in the prescribed format along with proof with verifiable contacts. | | | | | |
| | vii. All other | information/ details/ supporting documents/proo | f desired in the | | | |
| | viii. Tender d | locument. | | | | |
| 6 | Whether Technical Bid documents as per <u>Annexure-I</u> of the tender document is submitted. | | | | | |
| 7 | Whether Undertaking Certificate as per <u>Annexure-V</u> to the effect that the bidder had never been blacklisted by any of the Government Organization / Agencies is submitted. | | | | | |
| 8 | Near Relative Certificate as per <u>Annexure –VI</u> is submitted. | | | | | |
| 9 | Whether declaration as per <u>Annexure-VII</u> regarding accepting all the terms and conditions of the tender document is submitted. | | | | | |
| 10 | Whether Technical Bid documents and all the required enclosures to the Technical Bid are serially numbered and overwriting/ erasures, if any, in the technical bid duly been signed and endorsed with the seal? | | | | | |
| 11 | To facilitate quick reference, whether an Index or Table of Content of all enclosures to the Technical bid been prepared and attached with the Technical bid to facilitate quick reference? | | | | | |
| 12 | Whether Tender documents have been signed with the seal in all the pages by the bidder. | | | | | |